HCVT
HOLTHOUSE | CARLIN | VAN TRIGT LLP

Jenni Elder

PRINCIPAL

Jenni.Elder@hcvt.com
t. 817.768.6009

OFFICE

301 Commerce Street
Suite 900
Fort Worth, TX 76102

PRACTICE AREA & SPECIALIZATION

Tax

Tax Planning & Compliance

INDUSTRIES SERVED

High Net Worth Individuals and Family Offices

Private Equity & Investment Advisory

Real Estate & Hospitality

EDUCATION

BS, Business Economics, Hendrix College

Jenni has over 20 years of public accounting and private industry experience and serves clients in the private equity and real estate industries. She is a member of the firm's Private Equity and Investment Management practice that focuses on serving private equity and investment management clients that range from startup firms with a single asset class and simple structuring needs to internationally recognized private equity firms with complex structuring needs and sophisticated investors. Jenni provides planning and compliance services to all fund participants, including sponsors, fund entities, and management companies. She works closely with the firm's international tax practice addressing tax withholding issues at the fund level and upper-tier investors. Jenni addresses the reporting requirements associated with the Foreign Account Tax Compliance Act (FATCA), and the Common Reporting Standard (CRS).

Jenni serves as the tax advisor for several private equity key executives. She understands complex organizational structures and the reporting requirements, including how items reported within the complex set of footnotes impact stakeholders. She understands the processes, compliance requirements, and timetables associated with the private equity industry sector, including the evaluation of individual tax implications of fund activities and pass-through entities, accurate reporting of partnership allocations and distributions, and compliance with Net Investment Income tax requirements, among others.

Before joining HCVT, Jenni was in the tax department of a global private equity organization.