



## Blake Borkovitz

PRINCIPAL

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### OFFICE

3011 Townsgate Road  
Suite 400  
Westlake Village, CA  
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### PRACTICE AREA & SPECIALIZATION

Tax

### INDUSTRIES SERVED

Real Estate & Hospitality  
Manufacturing, Retail &  
Distribution

### CREDENTIALS AND CERTIFICATIONS

CPA, California

### EDUCATION

MBT, California State  
University, Northridge  
BS, Business  
Administration,  
University of Arizona

Blake brings over 17 years of public accounting experience to his client engagements and serves high net worth individuals and their related entities. He provides tax consulting and compliance services for individuals, partnerships, and corporations. Blake serves clients in all phases of the business cycle, including start-up businesses. In serving high net worth entrepreneurs, Blake often assists his clients in understanding the tax ramifications of an exit or liquidity event such as a sale or merger, all to maximize after-tax proceeds. His industry experience is broad and includes manufacturing, retail, distribution, entertainment, and real estate.

Blake also specializes in the taxation of digital assets, including cryptocurrency and non-fungible tokens. He implements tax-effective planning strategies for his clients, relative to gain reduction, gain deferral and gain exclusion for digital asset transactions. Blake assists business and individual investors with blockchain data challenges relative to income tax reporting and coordinates non-income tax planning around digital assets, including gifting, lending, and borrowing of digital currencies.

Blake obtained a bachelor's degree from the University of Arizona and a Master of Science in Taxation from California State University, Northridge. Blake is a member of the California Society of Certified Public Accountants and a Certified Public Accountant in the state of California.

### Professional and Community Involvement

California Society of Certified Public Accountants

### Tax Alerts

IRS Heightens Reporting Requirements for Virtual Currency Transactions  
July 9, 2021