



Sarah Tewner

PARTNER

Sarah.Tewner@hcv.t.com

t. 805.413.1729

OFFICE

3011 Townsgate Road
Suite 400
Westlake Village, CA
91361

PRACTICE AREA & SPECIALIZATION

Tax

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Manufacturing, Retail &
Distribution

Real Estate & Hospitality

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

BS, Accounting,
Pennsylvania State
University

Sarah has over two decades of public accounting experience, providing tax compliance and consulting services to closely held private companies. Sarah is co-leader of the firm's Manufacturing, Retail and Distribution (MRD) niche group, and specializes in addressing the tax complexities associated with tangible property regulations. In addition to MRD, Sarah also serves clients in the real estate industry addressing all phases of the business cycle, from start-ups and rapid growth to mature companies and business owners seeking exit strategies and other liquidity events. Sarah provides tax consulting and compliance services to high-net-worth individuals and their related entities. She addresses complex tax issues associated with the Tax Cuts and Jobs Act, including the [Qualified Business Income Deduction](#) (Section 199A) and Limitation on Business Interest Deduction (Section 163(j)).

As a leader in the firm's tax department, she serves on various committees to keep our firm connected and informed. Sarah works with the IT department in creating multiple databases that facilitate communication between team members and helps drive the firm's tax training initiatives for new hires to senior accountants. Through her training and mentorship, she actively contributes to helping HCVT team members grow in their careers.

Sarah graduated from Pennsylvania State University with a bachelor's degree in accounting and began her career in public accounting at EY.

Professional and Community Involvement

American Institute of Certified Public Accountants
Manufacturing, Retail, Distribution Niche, Co-Leader
HCVT IT Committee, Member
HCVT Mock Return Committee, Lead
HCVT Tax/IT Knowledge Share and Development Solutions Team, Lead
HCVT Tax Preparer Site Committee, Lead
HCVT Innovation Committee, Member

HCVT Tax Quality Control Committee, Member
HCVT Training Committee, Member
Moore Tax "Relief" Focus Group, Member
Moore Tax Community Group, Member
Moore Tax Innovation and Operations Community Group, Member
Upstream Peer Network, Member

Tax Alerts

Changes in Sec. 174 Make it a Good Time to Review Your R&E Strategy
March 27, 2023

FY 2022 Tax Proposal Green Book Released by Biden Administration-A Summary
July 15, 2021

Tax Cuts and Jobs Act-New Deduction for Qualified Business Income
February 6, 2018