



## Robin Paule

PARTNER

RobinP@hcv.com

t. 805.413.1711

### OFFICE

3011 Townsgate Road  
Suite 400  
Westlake Village, CA  
91361

### PRACTICE AREA & SPECIALIZATION

Tax

Trusts & Estates

### INDUSTRIES SERVED

High Net Worth  
Individuals and Family  
Offices

Nonprofit Organizations

### CREDENTIALS AND CERTIFICATIONS

CPA, California  
Personal Financial  
Specialist

### EDUCATION

BS, Economics,  
emphasis in accounting,  
University of California,  
Santa Barbara, *with  
honors*

Robin has over 30 years of experience providing tax consulting and compliance services to high net worth individuals and their families, closely held businesses, partnerships, trusts, and exempt organizations. In addition to her significant experience providing income tax planning services, Robin addresses the tax complexities associated with estate and gift tax planning, stock option and retirement planning, business succession planning, planning for sales of businesses, charitable giving strategies, and tax-exempt organizations. She has extensive experience working with family offices.

Robin is a Certified Public Accountant in the state of California and is a member of the American Institute of Certified Public Accountants (AICPA). Robin also holds a designation as a Personal Financial Specialist ("PFS"). The PFS accreditation is for CPA's who specialize in personal financial planning and is awarded exclusively to AICPA members who have extensive experience in this discipline. Additionally, Robin served as the only non-attorney member of the California State Bar's Tax Law Advisory Council. Robin graduated with honors from the University of California, Santa Barbara with a bachelor's degree in economics with an accounting emphasis. Active in her community, Robin currently serves as an Ambassador for Children's Hospital Los Angeles and serves as an officer and a director for three non-profit organizations in the Los Angeles area.

### Professional and Community Involvement

American Institute of Certified Public Accountants  
California Society of Certified Public Accountants  
Ambassador, Children's Hospital Los Angeles  
The Sam Simon Charitable Foundation  
The Sam Simon Feeding Families Foundation  
The Sam Simon Charitable Giving Foundation

## Honors & Awards

2017 Top Women in Business, *Pacific Coast Business Times*

## HCVT in the News

Successful Women Accountants  
Featuring Tax Partner, Robin Paule  
*San Fernando Valley Business Journal*, May 28, 2018

Top Women in Business, Robin Paule  
*Pacific Coast Business Times*, March 31, 2017

## Tax Alerts

CARES Act – Tax Provisions for Businesses and Individuals  
April 13, 2020

IRS Postpones Filing and Payment Deadlines for Gift and Generation Skipping Transfer Tax (GST) Returns  
from April 15, 2020, to July 15, 2020  
March 30, 2020

IRS and California Postpone Filing and Payment Deadline  
March 22, 2020

Recently issued Proposed Regulations may Significantly Affect Valuation Discounts on Intra-Family Transfers  
August 9, 2016