



Evelyn Kuo

PRINCIPAL

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PRACTICE AREA & SPECIALIZATION

Tax

Trusts & Estates

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Professional Services
Firms

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

MBT, University of
Southern California
BS, Accountancy,
California State
University, Northridge

LANGUAGES

Mandarin
(conversational)

Isabel has over 19 years of experience in public accounting. She provides tax consulting and compliance services primarily to middle-market businesses, business owners, high-net-worth individuals, and investors. Her clients are in a wide range of industries, including real estate, manufacturing, distribution, professional services, private aviation, and e-commerce. She provides guidance and consulting for multi-state tax issues for her clients, such as nexus studies, apportionment, group reporting, and flow-through entity withholding. Isabel also serves companies and businesses seeking exit strategies or other liquidity events.

Isabel graduated *magna cum laude* from the University of California, Los Angeles with a bachelor's degree in Economics, with an emphasis in Latin American Studies, and received her Master of Business Taxation from the University of Southern California. She is a Certified Public Accountant in California. Isabel began her career in public accounting at PwC.