



Evelyn Kuo

PRINCIPAL

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OFFICE

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PRACTICE AREA & SPECIALIZATION

Tax

Trusts & Estates

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Professional Services
Firms

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

MBT, University of
Southern California
BS, Accountancy,
California State
University, Northridge

LANGUAGES

Mandarin
(conversational)

Evelyn is a highly experienced tax professional serving high-net-worth individuals and related entities. In serving her clients, when changes occur within her client's asset holdings, she evaluates the tax implications in their entirety; to the individual, the business, investments, estate and overall financial objectives. More than providing tax compliance services, Evelyn provides guidance and insight to help protect her client's assets to preserve value. Evelyn addresses partnership taxation issues and provides estate, trust, and gift tax compliance and consulting services.

Evelyn began her career in public accounting at KPMG, and before joining HCVT, she was with WTAS, now known as Andersen Tax. She is a graduate of CSUN and has a Master's of Business Taxation from the University of Southern California.