

Audit

SERVICE LINE

Agreed Upon Procedures
Employee Benefit Plan Audits
Fractional Accounting & Advisory Services
Internal Control Reviews
Investigative Analytics
Revenue Recognition/ASC 606
Fractional Accounting & Advisory Services

RELATED SERVICES

Mergers & Acquisitions
Tax

INDUSTRIES

Affordable Housing
Healthcare & Life Sciences
High Net Worth Individuals and Family Offices
Law Firms
Manufacturing, Retail & Distribution
Media & Entertainment
Nonprofit Organizations
Private Equity & Investment Advisory
Professional Services Firms
Real Estate & Hospitality

Business owners need audit professionals who understand their business, the industry risks, and accounting issues; they need to know that the numbers are right so decisions can be made to drive results. Providing audit services to private companies is core to HCVT—in fact, we do not provide audit services to publicly held companies. We have tailored our audit approach, methodology, and tools to the needs of private companies. In planning our audits, we apply decades of industry and technical knowledge in a highly customized manner—one client at a time.

Whether an audit, review, or compilation, our approach to financial reporting begins with gaining an understanding of your business – its operations, risks, and internal control environment. Our audit approach and methodology are risk-based and focuses on high-risk areas. This risk-based focus promotes efficient and effective service delivery. We use our industry knowledge in tailoring audit plans and review processes so that we focus our efforts on the accounting issues that are most relevant to your business.

The foundation of our commitment to client service is open communication as we operate in a no surprise environment. We pride ourselves on our ability to adapt to the culture of our clients. In contrast to other firms, we manage our engagements with senior resources, which we believe enhances the efficiency of our engagements. Our collaborative and client-centric approach, our highly experienced client service team differentiates HCVT from both the Big 4 and other CPA firms.

Tax Alerts

California Enacts Elective Pass-Through Entity Tax
July 19, 2021

\$28.6 Billion in Grant Relief Enacted to Support Bars and Restaurants Affected by COVID-19
March 12, 2021

Technology

PROFESSIONALS

Sam Bachstein

Jane Bailon

David L. Bierhorst

Michael Cole

Russell Dunbar

Rosario Bobadilla Farias

Annie Gera

Rebecca Gibb

Kimberly Hastings

Barbara Impellizzeri

John H. Kishi

Michael Korbekian

Ekta Malhotra

Stephanie Micek

Kei Morita

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Raman Sain

Kyle Sakamoto

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Jessica Saugstad

Adam Schaper

Neal Sheth

Diane Takahashi

Mike N. Thielman

John E. Van Trigt

Nicholas A. Vinolus

Jonathan Wang

Amee Wilde

Joshua Wilson

Tristan Woollam

Articles

What Nonpublic Companies Need to Know About Accounting for Stock-Based Compensation

New rules make the accounting easier, but traps remain for awards that are not carefully structured

April 7, 2022

Five Ways to Improve Audit Efficiency

March 1, 2022

Preparing Your Business for Lease Accounting Changes

October 22, 2021

Quality of Earnings Report—Key Considerations for Entrepreneurs and their Advisors

New Leasing Standards Could Benefit Companies

Accounting Today, March 4, 2016

SEC Issues Reg A+ to Help Private Companies Obtain Capital

December 15, 2015

Five Steps to Plan Ahead for the New Lease Accounting Standard

November 16, 2015

FASB Announced Effective Dates for New Leasing Standard

Accounting Today, November 12, 2015

Goodwill, To Amortize or Not to Amortize

October 22, 2015

Five Tips for Planning a Successful Physical Inventory

October 13, 2015

HCVT in the News

Must-knows about Stock-Based Comp

CPA Trendlines, April 25, 2022

Your Auditor As Trusted Advisor-Interview with Sam Bachstein

805 Connect, September 9, 2015

Resources

Yan Zhang
Morris Zlotowitz

HCVT External Peer Review 2017
August 23, 2018