

Audit

SERVICE LINE

Agreed Upon
Procedures
Employee Benefit Plan
Audits
Internal Control Reviews
Investigative Analytics
Revenue Recognition/
ASC 606

RELATED SERVICES

Mergers & Acquisitions
Tax

INDUSTRIES

Affordable Housing
Healthcare & Life
Sciences
High Net Worth
Individuals and Family
Offices
Law Firms
Manufacturing, Retail &
Distribution
Media & Entertainment
Nonprofit Organizations
Private Equity &
Investment Advisory
Professional Services
Firms
Real Estate & Hospitality
Technology

PROFESSIONALS

Sam Bachstein

Business owners need audit professionals who understand their business, the industry risks, and accounting issues; they need to know that the numbers are right so decisions can be made to drive results. Providing audit services to private companies is core to HCVT—in fact, we do not provide audit services to publicly held companies. We have tailored our audit approach, methodology, and tools to the needs of private companies. In planning our audits, we apply decades of industry and technical knowledge in a highly customized manner—one client at a time.

Whether an audit, review, or compilation, our approach to financial reporting begins with gaining an understanding of your business – its operations, risks, and internal control environment. Our audit approach and methodology are risk-based and focuses on high-risk areas. This risk-based focus promotes efficient and effective service delivery. We use our industry knowledge in tailoring audit plans and review processes so that we focus our efforts on the accounting issues that are most relevant to your business.

The foundation of our commitment to client service is open communication as we operate in a no surprise environment. We pride ourselves on our ability to adapt to the culture of our clients. In contrast to other firms, we manage our engagements with senior resources, which we believe enhances the efficiency of our engagements. Our collaborative and client-centric approach, our highly experienced client service team differentiates HCVT from both the Big 4 and other CPA firms.

Tax Alerts

California Enacts Elective Pass-Through Entity Tax
July 19, 2021

\$28.6 Billion in Grant Relief Enacted to Support Bars and Restaurants Affected by COVID-19
March 12, 2021

Jane Bailon
David L. Bierhorst
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Articles

What Nonpublic Companies Need to Know About Accounting for Stock-Based Compensation
New rules make the accounting easier, but traps remain for awards that are not carefully structured
April 7, 2022

Five Ways to Improve Audit Efficiency
March 1, 2022

Preparing Your Business for Lease Accounting Changes
October 22, 2021

Quality of Earnings Report—Key Considerations for Entrepreneurs and their Advisors

New Leasing Standards Could Benefit Companies
Accounting Today, March 4, 2016

SEC Issues Reg A+ to Help Private Companies Obtain Capital
December 15, 2015

Five Steps to Plan Ahead for the New Lease Accounting Standard
November 16, 2015

FASB Announced Effective Dates for New Leasing Standard
Accounting Today, November 12, 2015

Goodwill, To Amortize or Not to Amortize
October 22, 2015

Five Tips for Planning a Successful Physical Inventory
October 13, 2015

HCVT in the News

Must-knows about Stocked-Based Comp
CPA Trendlines, April 25, 2022

Your Auditor As Trusted Advisor-Interview with Sam Bachstein
805 Connect, September 9, 2015

Resources

HCVT External Peer Review 2017
August 23, 2018