



Patricia J. O'Connell

PARTNER

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OFFICE

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PRACTICE AREA & SPECIALIZATION

Tax

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Real Estate & Hospitality

Professional Services
Firms

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

MBT, University of
Southern California
BA, Business
Administration,
concentration in
accounting, California
State University,
Fullerton

Patricia (Patty) has over 30 years of public accounting experience. For the majority of her career, Patty has provided tax consulting and compliance services to high net worth individuals and closely-held businesses. She serves clients in the real estate and professional services industry sectors. Patty keeps her clients up to date on tax law changes to address potential tax consequences with the goal of providing planning opportunities that achieve tax savings.

Patty has a master's degree in taxation from the University of Southern California. She is a graduate of California State University, Fullerton with a degree in accounting. Patty supports Found Animals Adopt & Shop, a nonprofit organization that provides adoption and other services to animals.

Professional and Community Involvement

American Institute of Certified Public Accountants

Found Animals Adopt & Shop

Honors & Awards

2020 Women of Influence: Accounting, *Los Angeles Business Journal*

2019 Most Influential Women in Accounting, *Los Angeles Business Journal*

2018 Most Influential Women in Accounting, *Los Angeles Business Journal*

2017 Most Influential Women in Accounting, *Los Angeles Business Journal*

HCVT in the News

2020 Women of Influence: Accounting

Los Angeles Business Journal, October 12, 2020

Most Influential Women in Accounting, 2019
Featuring Patty O'Connell
Los Angeles Business Journal, October 14, 2019

Most Influential Women in Accounting, 2018
Featuring Patty O'Connell
Los Angeles Business Journal, October 14, 2018

Most Influential Women in Accounting, 2017
Featuring Patty O'Connell
Los Angeles Business Journal, October 30, 2017