



Joseph W. Lee

PARTNER

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OFFICE

350 W. Colorado Blvd.
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PRACTICE AREA & SPECIALIZATION

Tax

INDUSTRIES SERVED

Private Equity &
Investment Advisory

Media & Entertainment

Manufacturing, Retail &
Distribution

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

BS, Accounting, Loyola
Marymount University

LANGUAGES

Cantonese

Joseph has over 20 years of experience providing tax consulting and compliance services to clients in the private equity, entertainment, manufacturing, retail, and distribution industry sectors. For his private equity clients, Joseph assists his clients in understanding the tax compliance and reporting requirements of complex transactions, including fund formation, and asset acquisition and divestiture. Joseph provides consultation to entertainment industry clients addressing unique tax issues such as accessing film tax credits. He consults with foreign investors to comply with the tax reporting and compliance requirements associated with inbound transactions. Joseph has a bachelor's degree in accounting from Loyola Marymount University. He is a member of the American Institute of Certified Public Accountants and the California Society of Certified Public Accountants. Joseph began his career in private industry overseeing the tax and internal audit functions for an international transportation company and was a tax director at PwC before joining HCVT.

Professional and Community Involvement

American Institute of Certified Public Accountants

California Society of Certified Public Accountants

Chinese Catholic Association of Los Angeles

HCVT in the News

HCVT Announces Promotion of Joseph Lee to Partner and Julia Chan to
Principal

January 1, 2019

Tax Alerts

Evolving Tax Proposals - The Biden Budget and Green Book Have Even More
Surprises for Taxpayers

June 7, 2021