



Jason A. Flashberg

PARTNER

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OFFICE

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PRACTICE AREA & SPECIALIZATION

Tax

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Real Estate & Hospitality

Manufacturing, Retail &
Distribution

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

MBT, University of
Southern California
BSBA, Accounting,
University of Arizona

Jason has over 20 years of experience providing tax compliance, planning, and consulting services to closely held businesses primarily in the real estate, service, manufacturing, retail, and distribution industry sectors. His clients mirror the dynamics of the Southern California marketplace, and he has served clients in all phases of the business cycle from young entrepreneurs to mature businesses that are executing an exit strategy. Jason focuses on how business decisions impact business owners and identifies planning opportunities up front to achieve tax savings, including tax credits/incentive programs, choice of entity, and accounting methods. Jason also has deep experience in providing tax planning and compliance services to high net worth individuals. He assists his clients with complex issues such as equity-based planning and the small business stock exclusion, among others. Jason also has experience providing estate and trust planning and compliance services and works with his clients' advisors to effectively implement wealth transfer plans. Throughout Jason's career in public accounting, he has represented clients before the Internal Revenue Service, California Franchise Tax Board, and other government agencies.

Jason holds a master's degree in business taxation from the University of Southern California and a bachelor's degree in accounting and finance from the University of Arizona. He is a Certified Public Accountant in the state of California.

Professional and Community Involvement

American Institute of Certified Public Accountants
California Society of Certified Public Accountants

Honors & Awards

2017 Who's Who in Professional Services, *Pacific Coast Business Times*

Tax Alerts

House Advances Significant 2021 Tax Changes
September 20, 2021

Are Rates Going Up? Biden's Tax Reform Proposal Unpacked
December 8, 2020

CARES Act – Tax Provisions for Businesses and Individuals
April 13, 2020

IRS Postpones Filing and Payment Deadlines for Gift and Generation Skipping Transfer Tax (GST) Returns
from April 15, 2020, to July 15, 2020
March 30, 2020

IRS and California Postpone Filing and Payment Deadline
March 22, 2020

IRS Postpones April 15 Tax Payment Deadline to July 15 and California FTB Announces Postponement of
Filing and Payment Deadlines
March 19, 2020

Tax Cuts and Jobs Act-New Deduction for Qualified Business Income
February 6, 2018