



Felix Shapiro

PRINCIPAL

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OFFICE

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PRACTICE AREA & SPECIALIZATION

Tax

INDUSTRIES SERVED

High Net Worth
Individuals and Family
Offices

Professional Services
Firms

Technology

CREDENTIALS AND CERTIFICATIONS

CPA, California

EDUCATION

MBA, Loyola Marymount
University
BBA, California State
University, Northridge,
with high honors

LANGUAGES

Russian

Felix has over 20 years of experience providing tax consulting and compliance services to closely-held businesses and high net worth individuals. He provides consulting services to multinational companies as well as middle-market organizations. Felix has broad industry experience that included serving clients in the professional services, real estate and hospitality, and technology industry sectors. Felix provides tax consulting and compliance services to individuals in accordance with the Defense of Marriage Act (DOMA). Felix graduated from California State University, Northridge with a bachelor's degree in business administration. He has a master's of business administration from Loyola Marymount University. Felix is a member of the American Institute of Certified Public Accountants and the California Society of Certified Public Accountants Education Foundation. He is a Certified Public Accountant in the state of California.

Professional and Community Involvement

American Institute of Certified Public Accountants

California Society of Certified Public Accountants Education Foundation