



## Evelyn Kuo

PRINCIPAL

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### OFFICE

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### PRACTICE AREA & SPECIALIZATION

Tax

Trusts & Estates

### INDUSTRIES SERVED

High Net Worth  
Individuals and Family  
Offices

Professional Services  
Firms

### CREDENTIALS AND CERTIFICATIONS

CPA, California

### EDUCATION

MBT, University of  
Southern California  
BS, Accountancy,  
California State  
University, Northridge

### LANGUAGES

Mandarin  
(conversational)

Evelyn is a highly experienced tax professional and serves high net worth individuals and their related entities. In serving her clients, when changes occur within her client's asset holdings, she evaluates the tax implications in their entirety; to the individual, the business, investments, estate and overall financial objectives. More than providing tax compliance services, Evelyn provides guidance and insight to help protect her client's assets to preserve value. Evelyn addresses partnership taxation issues and provides estate, trust, and gift tax compliance and consulting services.

Evelyn began her career in public accounting at KPMG, and before joining HCVT, she was with WTAS, now known as Andersen Tax. She is a graduate of CSUN and has a Master's of Business Taxation from the University of Southern California.