

FAST FACTS

- FOUNDED IN 1991
- LARGEST CPA FIRM HEADQUARTERED IN SOUTHERN CALIFORNIA AS MEASURED BY REVENUE
- TAX, AUDIT, BUSINESS MANAGEMENT, VALUATIONS, MERGERS & ACQUISITION SERVICES
- OVER 100 PARTNERS AND PRINCIPALS
- NEARLY 700 TEAM MEMBERS

SERVING CLIENTS FROM 13 OFFICES

- CAMARILLO
- ENCINO
- GLENDALE
- IRVINE
- FORT WORTH, TEXAS
- LONG BEACH
- LOS ANGELES
- PARK CITY, UTAH
- PASADENA
- PHOENIX, ARIZONA
- WALNUT CREEK
- WEST LOS ANGELES
- WESTLAKE VILLAGE

ACCOLADES

ACCOUNTING TODAY

TOP 50 FIRM, RANKED #29

TOP FIRMS IN THE WEST, RANKED #3

INSIDE PUBLIC ACCOUNTING

TOP 100 FIRM

BEST OF THE BEST FIRMS

A RECORD 16 CONSECUTIVE YEARS

LOS ANGELES BUSINESS JOURNAL

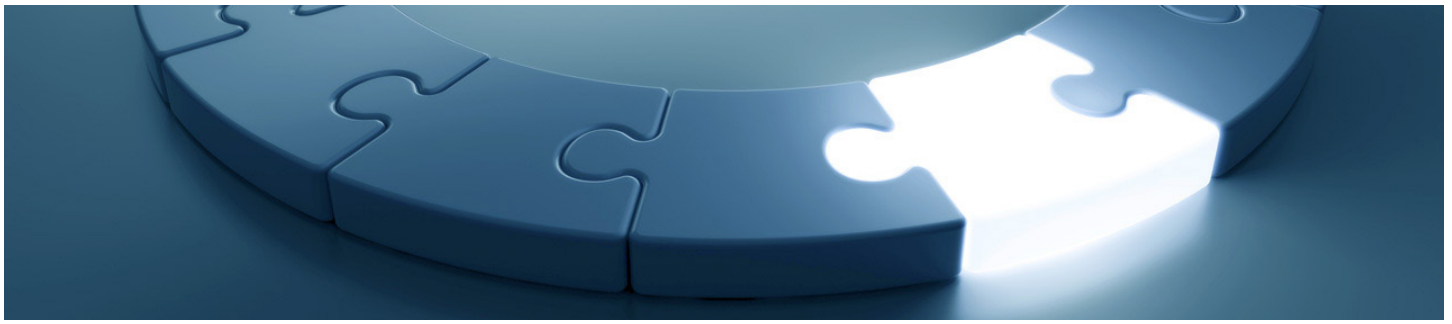
5TH LARGEST CPA FIRM IN LA

Founded in 1991, HCVT is one of the fastest growing CPA firms in the nation, validating the technical experience of our team and our approach to client service. We provide tax, accounting, business management, and mergers & acquisitions services to private companies, closely-held businesses, public companies, high net worth individuals and family offices. We provide audit and assurance services to privately held businesses, funds, and employee benefit plans. Today, we are the fifth largest CPA firm in Los Angeles with a team of nearly 700 members, including over 100 partners and principals. We serve our clients from nine offices in Southern California and offices in Walnut Creek, California, Fort Worth, Texas, Park City, Utah, and Phoenix, Arizona. Our national and global reach is extended by our affiliation with Moore Global Network Limited, an independent and global accountancy and business advisory association of affiliated CPA and financial services firms throughout the United States and the globe.

Cornerstone to our growth and our success is our focus on specific industries and market niches. This focus allows our partners and professionals to provide their clients with insights about issues critical to business owners—industry trends and leading practices, changes in accounting regulations and taxation, managing risk, and financing options, to name a few. Our market niches include:

- Real Estate & Hospitality
- Private Equity & Investment Advisory
- High Net Worth Individuals & Family Offices
- Manufacturing, Retail & Distribution
- Technology
- Media & Entertainment
- Affordable Housing
- Nonprofit Organizations
- Professional Services Firms





OUR SERVICES

TAX SERVICES

- Tax Planning & Compliance
- International Tax
- State & Local Tax
- Trust & Estates
- Tax Credits & Incentives
- Accounting for Income Taxes (ASC 740)

AUDIT SERVICES

- Audits, Reviews, Compilations
- Employee Benefit Plans
- Agreed Upon Procedures
- Internal Control Reviews
- SOC Services

MERGERS & ACQUISITION SERVICES

Our team leverages experience and industry knowledge to maximize value and minimize risk during acquisitions, dispositions, recapitalizations, mergers, reorganizations, formations and other major transactions.

BUY SIDE

- Financial and tax due diligence
- Structuring for tax efficiency
- Quality of Earnings analysis
- Working capital requirement analysis
- Cash flow due diligence
- Internal controls due diligence
- Identify unrecorded assets and liabilities
- Evaluate purchase agreement terms and conditions
- Integration assistance and transaction reporting

SELL SIDE

- Quality of earnings review
- Evaluate normal working capital calculations
- Review accounting methods
- Strategic tax review to identify opportunities, exposures and maximize after-tax cash
- Modeling after-tax cash and gross-up payments
- Purchase price allocation analysis
- Evaluate transaction agreement terms, conditions and costs
- Identify key reporting forms and deadlines
- Trust and estate planning

VALUATION SERVICES

Selling a business. Transferring wealth. Acquiring assets. Evaluating a business combination. All are scenarios business owners face. The common question; what is the value of the business, interest, security, or asset? HCVT's Valuation Advisory Services professionals assess the financial, strategic and operational aspects of the business and perform a valuation tailored to a specific purpose, use, and reporting need.

We specialize in serving closely-held business owners and understand the challenges associated with valuing assets that are illiquid and lack market-based comparisons. Our valuations help business owners mitigate risk by providing calculations or conclusions of value that are objective and supportable.

BUSINESS MANAGEMENT AND FAMILY OFFICE SERVICES

Our business management team helps protect assets and preserve value by providing a *conciierge* approach to service tailored to needs of our clients. Our team assists with supervision and management of day-to-day activities while working to formulate goals, develop strategies and long-range planning. We work with our clients' advisors, including bankers, lawyers, investment advisors, estate planning, and insurance professionals to help meet the current and long-term goals for our clients. At our core, we provide timely information that helps our clients make informed decisions.